



Monterey Foundation
6111 82 Street
Lubbock, TX 79424
806-795-5201 www.MontereyFoundation.org

Education Assistance Application Packet

Purpose

The Monterey Foundation awards **Education Assistance** grants to college-bound students based on demonstrated academic achievement, financial need, and an expressed interest in pursuing an educational path that will enhance their ability to serve in God's Kingdom. See Educational Guidelines posted at www.MontereyFoundation.org.

Criteria

To qualify, applicants must:

- Be a high school senior, current college student, or adult learner accepted or enrolled at an accredited college, university, or technical school.
- Be an active member of a church community.
- Demonstrate financial need.
- Show evidence of academic readiness (submit school transcript)
- Submit a personal statement addressing educational goals, faith journey, and community involvement.
- Provide two recommendation letters, at least one from pastoral or spiritual leadership.
- Agree to maintain satisfactory academic progress to retain renewable awards as outlined in Student Accountability Plan.
- Demonstrate career goals aligned with the service mission of Foundation and related fields of study (e.g., education, ministry, healthcare)

Application Requirements

A complete application includes:

- Completed scholarship application form
- Proof of enrollment or acceptance
- Academic transcript (official or unofficial)
- Personal statement or essay
- Financial need documentation
- Letters of recommendation
- Signed agreements
 - Statement of Accuracy (component of application)
 - Student Consent for Release of Records

Amount

Financial assistance will be awarded on a semester-by-semester basis and disbursed in payments made directly to the educational institution where the student attends, usually at the beginning of the semester. Amount ranges and number of awards will be determined annually by the Board based on available funds.

Deadline

Submit applications to Monterey Foundation **at least 30 days prior to need**.

Renewal

Grants may be one-time awards or renewable awards, contingent on ongoing eligibility and **student compliance** with the school eligibility requirements and individualized *Student Accountability Plan*.

EDUCATION ASSISTANCE Application Form
Monterey Foundation

STUDENT INFORMATION

Full Name:
Date of Birth:

Mailing Address:

Street:
City:
State:

Contact Information:

Email:
Telephone:
Social Media:

PERSONAL STATEMENT: In order to facilitate our approval process, please attach a separate detailed **Personal Statement narrative** that includes the headings and content identified below:

A. **Overview:** Please tell us about yourself and why you are requesting financial assistance. Provide an overview of your goals and objectives, your financial need, and why we should consider awarding an educational grant to you.

B. **Awards and Extracurricular Activities:** Please list any past academic honors, awards, or group membership activities. Include Honor Society, Athletics, extracurricular activities, etc.

C. **Church-Related Activities:** Please identify your church home, and list all the church-related activities in which you participated. Describe how volunteer or community service, especially church related, has shaped who you are today.

D. **Goals:** Describe your future personal goals and any plans for employment. How will your proposed plan of study prepare you for those goals and for service in God's Kingdom? Provide as much detail as possible.

EDUCATIONAL INSTITUTION INFORMATION

To qualify, applicants must be enrolled or plan to enroll in undergraduate or graduate study at an accredited two- or four-year college or university.

1. List the school's name and mailing address for the institution that you attend or plan to attend:

2. Designate the semester for which you are seeking assistance (For example: Fall 2025):

3. Please list (or attach separately) your class schedule and academic hours for this semester. Also provide a synopsis of your overall degree plan. Documents should include your Student ID information.

BUDGET INFORMATION

Please list (or attach separately) a budget plan that describes your anticipated schooling costs and available funding in as much detail as possible. (Often, the school's Financial Aid office provides this data.)

- Describe all educational expenses and costs anticipated for this semester.
- Outline all anticipated funding sources to be used to cover educational costs. (Financial Aid, Scholarships, Job Income, Grants, Family Funding, Work/Study, etc.)
- Describe any other variables impacting your financial situation.

STUDENT'S STATEMENT OF ACCURACY

I hereby affirm that all the above stated information provided by me is true and correct to the best of my knowledge. I understand that if chosen to receive financial assistance, my photo may be used to promote the Monterey Foundation's programs. (Applicant may decline photo permission due to unusual or compelling circumstances but must do that using a written request submitted to the Board explaining why.)

I understand that if chosen to receive financial assistance, it is my responsibility to submit to the Monterey Foundation all requested information for my tuition costs, classes completed, and GPA, and to adhere to the *Student Accountability Plan (SAP)* in order to be considered for future financial assistance. I also understand I must notify the Monterey Foundation of any change in school, enrollment status, or contact information.

I understand that any funds provided by the Foundation will be paid directly to my educational institution for the semester designated above, unless otherwise arranged. I understand that incomplete applications, or applications that do not meet eligibility criteria, may not be considered for funding.

Signature of applicant:

Date:

APPLICATION CHECKLIST

PLEASE INCLUDE:

- Completed Application Form
- Personal Statement
- Proof of Enrollment or Acceptance
- Class Schedule and Degree Plan
- Academic Transcript (official or unofficial)
- Budget Information (demonstrating financial need)
- Two letters of Recommendation (at least one from pastor or spiritual leadership)
- Signed agreements (Statement of Accuracy-component of application and Student Consent for Release of Records)

NOTE: Budget information, class schedule, degree plan, and personal narrative statement can each be on separate pages or combined into one document with headings to clearly identify each required component.

MAIL COMPLETED APPLICATION PACKAGE TO THE FOUNDATION AT:

Education Assistance Application
c/o Monterey Foundation
6111 82nd Street, Lubbock, TX 79424

Or submit by emailing package to: lauraopton71@gmail.com

Once received, this application will be reviewed at the next scheduled board meeting for the Monterey Foundation